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VINOD TEXWORLD LIMITED

(Formerly known as Vinod Texworld Private Limited)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as "Shree Shiv Shakti Cot-Fab Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli, having Corporate Identification Number U17200GJ2012PT071210. Subsequently in the Financial Year 2016-17, Vinod Mangalchand Mittal, Harsh Vinod Mittal and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from "Shree Shiv Shakti Cot-Fab Private Limited" to "Vinod Fabtex Private Limited" vide Certificate of Incorporation pursuant to change of name dated March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from "Vinod Fabtex Private Limited" to "Vinod Texworld Private Limited" vide Certificate of Incorporation pursuant to change of name dated May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, Our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of Our Company was changed to "Vinod Texworld Limited" pursuant to fresh certificate of incorporation dated December 18, 2024 issued to Our Company by the Registrar of Companies, Central Processing Centre, having Corporate Identification Number U17200GJ2012PL071210. For details of change in name and registered office of Our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 241 of this Prospectus.

Corporate Identification Number (CIN): U17200GJ2012PL071210

Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Pipal Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No: +91 7069030829 Website: www.vinodtexworld.com E-Mail: ho@vinodtexworld.com

Company Secretary and Compliance Officer: Aditi Mittal

OUR PROMOTERS MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

THE OFFER

INITIAL PUBLIC ISSUE OF 45,56,400 EQUITY SHARES OF FACE VALUE OF 10/- EACH OF VINOD TEXWORLD LIMITED ("VTWL" OR "VINOD" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 4,283.02 LAKHS ("THE ISSUE") OF WHICH 2,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 214.32 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,28,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 4068.70 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.20% AND 26.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 393 OF THE PROSPECTUS.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NOT APPLICABLE

FIXED PRICE ISSUE AT ₹ 94.00/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.

THE ISSUE PRICE (₹ 94.00/-) IS 9.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL YEAR 2025-26 AT THE ISSUE PRICE IS 10.48 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS (LOT SIZE CONSIST OF 1,200 EQUITY SHARES EACH) AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

The detail of the Issue and the post-issue capitalization of the Company, each at the Issue Price of ₹ 94.00/- (including a Share Premium of ₹ 84.00/- per Equity Share, are given below:

Particular	at issue price of ₹ 94.00/- per equity share	Up to amount of (Rs. In Lakhs)
Fresh Issue	45,56,400	4,283.02
Offer for Sale	N.A.	N.A.
Total Issue Size	45,56,400	4,283.02
Post-Issue Market Capitalization of the Company	1,61,57,600	15,188.14

OFFER PERIOD

ISSUE OPENING DATE: WEDNESDAY, SEPTEMBER 9, 2026

ISSUE CLOSES ON: FRIDAY, SEPTEMBER 11, 2026

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

"Vinod Texworld Limited" is engaged in the business of manufacturing, processing, and supplying textile products. The company operates in India and caters to both domestic and international markets. Its core operations include dyeing and printing of greige fabric, which is subsequently marketed and sold. The company's product portfolio includes cotton, polyester, and blended fabrics. Our Company is engaged in the production of fabrics for fast fashion by combining modern technology, creative design, and traditional skills. We manage the entire process—from Greige Fabric to Dyed fabric and Printed fabric ensuring quality and the ability to quickly adapt to evolving market demands. Our key focus areas include fostering innovation, adopting a customer-centric approach, and driving research and development along with technological advancements. Our Company is engaged in the business of manufacturing, processing supplying, and trading of textile products.

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE). NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") SHALL BE THE DESIGNATED STOCK EXCHANGE. (For further details please see "The Issue" beginning on page no. 79 of the Prospectus.)

Particular	Allocation of the Issue
• Individual Investor who applies for minimum application size: Not less than 50.00% of the Net Issue	• Individual Investor who applies for more than minimum application size and other investors category: not more than 50% of the Net Issue
	• Market Maker: Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. Potential investors should only refer to this pre-issue advertisement for the issue and should not rely on any media article/ report in relation to the valuation of the Company as these are not endorsed, published or confirmed either by the Company or the Lead Manager to the Issue ("LM").

In accordance with the recommendation of the Independent Directors of Our Company, pursuant to their resolution dated September 03, 2026, the Issue Price is justified based on the quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 146 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary issuance and secondary transaction(s), as applicable, disclosed in the "Basis for Issue Price" section beginning on page no. 146 of the Prospectus and provided below in this advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the Prospectus. (For further details on 'Risk Factors' please refer page no. 25 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)

- Our corporate guarantee obligations and other contingent liabilities, including GST demands and bank guarantees, may materially and adversely affect our financial condition, cash flows and operations.
- The Company's recent credit ratings reflect moderate credit risk and may impact its financial flexibility and ability to raise funds on favourable terms.
- Our top ten customers contribute a major portion of our revenue, and the loss of Company from one or more of them may adversely affect our revenues and profitability.
- We require high working capital for our smooth day to day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
- We derive a significant portion of our revenue from operations from domestic sales which exposes us to risks specific to Indian market and geographies.
- Our Group Companies and Promoter Group Entities operate in the broader textile and garment industry and we have entered into related party transactions with them; however, any potential conflict of interest may still arise despite existing non-compete arrangements with Group Companies.
- The peer review auditor and the statutory auditor of the company are different.
- Our Company, Promoters and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.
- Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
- Our Company has negative cash flows from its operating activity and investing activity, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition ("₹")
Mr. Harsh Vinod Mittal	Promoter	42,13,145	8.86
Mr. Yash Vinod Mittal	Promoter	43,91,795	8.73
Ms. Sweta Yash Mittal	Promoter	2,95,000	14.34

*Including the Equity Shares issued pursuant to bonus issue and transfer.

*The offer price is ₹ 94.00/- per Equity Share

*The Price Earnings ratio based on diluted EPS for Fiscal Year 2026 for the Company is 10.48 times.

*Weighted Average Return on Net Worth for Fiscal Years 2026, 2025 and 2024 is 25.60%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (₹ Per share)	PAT (₹ In Lakh)
1	Vinod Texworld Limited*	10.00	94.00	8.97	10.48	24.31%	2,282.89	36.90	1,040.74
	Limited Peers								
1	Jakharia Fabric Limited	10.00	60.50	2.74	22.08	13.10%	666.24	20.91	334.08
2	Borana Weaves Ltd	10.00	306.95	24.35	12.61	22.95%	9973.19	105.67	6,488.88

Notes:

- Considering the nature and size of the business of the Company, the peers are not strictly comparable. However, the above Companies have been included for broad comparison.
- Basic EPS and Diluted EPS refer to the Basic EPS and Diluted EPS sourced from the financial statements of the respective company for the year ended March 31, 2026.
- CMP and P/E Ratio has been computed based on the closing market price of equity shares on Stock exchange (National Stock Exchange of India Limited) as on August 25, 2026, divided by the Basic EPS provided above in the table.
- For listed peers, RONW is computed as profit after tax for the year ended March 31, 2026, divided by Shareholder's equity.
- Shareholder's Equity has been computed as sum of paid-up share capital and reserve & surplus.
- Net Asset Value per share ("NAV") in (₹) is computed as the closing net worth divided by the equity shares outstanding as on March 31, 2026.

For detailed information please refer chapter titled "Basis for Issue Price" on page no. 146 of the Prospectus.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth as per the restated financial statements:

S. No.	Period	RONW (%)	Weights
1	Financial Year 2023-2024	23.68%	1
2	Financial Year 2024-2025	28.50%	2
3	Financial Year 2025-2026	24.31%	3
	Weighted Average	25.60%	

Note: Return on Net Worth has been calculated as per the following formula:

- The RONW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net Worth as at the end of the year.
- Weighted average = Aggregate of year-wise weighted RONW divided by the aggregate of weights i.e. (RONW Weight) for each year / Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the years, 18 months and one year preceding the date of the prospectus

Period	Weighted Average Cost of Acquisition (In Rs.)	Issue Price is "X" times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price - Highest Price (In Rs.)
Last one year and Last 18 Months	Nil	Nil	-
3 Years	80	1.18	10.80*

*All allotment was done at the Face Value of Rs. 10 Each.

5. Disclosures as per clause 9(i)(k)(4) of Part A to Schedule VI, as applicable.

A. The price per share of our company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares during the 18 months preceding the date of this Prospectus, where such issuance is equal

to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹) in Lakhs

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the preceding 18 months, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Price per share based on last five Primary Issuance or Secondary transactions

Since there is no single transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition @ Issue Price

Types of transactions	Weighted average cost of acquisition (₹)	Times of Issue Price (i.e. ₹ 94.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 5(a) above:	N.A.*	N.A.*
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 5(b) above:	N.A.*	N.A.*
Weighted average cost of acquisition for primary/issuances/secondary transaction as per paragraph 5(c) above:	N.A.*	N.A.*

*There were no primary/New Share and secondary sales/acquisition of shares (equity/convertible securities) in last 18 months from the date of the Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of prospectus / underwritten pre-issue placement from the Draft Prospectus filing date: Our Company has not undertaken any Pre-IPO Placements.

Transaction of shares aggregating to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group from the Draft Prospectus filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

S. No.	Name of the Shareholder	Pre-issue shareholding as at the date of Advertisement Number of Equity Shares (3)	Shareholding (in %) (3)	Post-issue shareholding as at Allotment (3) At the Issue Price Number of Equity Shares (3)	Shareholding (in %) (3)
A. PROMOTERS OF THE COMPANY					
1	Mr. Harsh Vinod Mittal	43,91,795	37.86%	43,91,795	27.18%
2	Mr. Yash Vinod Mittal	42,13,145	36.32%	42,13,145	26.08%
3	Mrs. Sweta Yash Mittal	2,95,000	2.54%	2,95,000	1.83%
	TOTAL (A)	88,99,940	76.72%	88,99,940	55.08%
B. PROMOTER GROUP OF THE COMPANY					
1	Mr. Vinod Mangalchand Mittal	9,00,000	7.76%	9,00,000	5.57%
2	Mrs. Radha Vinodkumar Mittal	5,80,060	5.00%	5,80,060	3.59%
3	Mrs. Poonam Harsh Mittal	3,21,200	2.77%	3,21,200	1.99%
4	Mr. Harsh V Mittal HUF	50,000	0.43%	50,000	0.31%
5	M/s Yash V Mittal HUF	50,000	0.43%	50,000	0.31%
	TOTAL (B)	19,01,260	16.39%	19,01,260	11.77%
ADDITIONAL TOP 10 SHAREHOLDERS OF THE COMPANY					
1	Flaxen Textiles Private Limited	4,00,000	3.45%	4,00,000	2.48%
2	Citadel Textiles Private Limited	4,00,000	3.45%	4,00,000	2.48%
	TOTAL (C)	8,00,000	6.90%	8,00,000	4.95%
	GRAND TOTAL (A+B+C)	1,16,01,200	100.00%	1,16,01,200	71.80%

Notes:

- The Promoter Group shareholder is Mr. Vinod Mangalchand Mittal, Mrs. Radha Vinodkumar Mittal, Mrs. Poonam Harsh Mittal, M/s Harsh V Mittal HUF and M/s Yash V Mittal HUF.
- Including all options that have been exercised until date of Prospectus and any transfer of equity shares by existing shareholders after the date of the pre-issue advertisement until date of the prospectus.
- Based on the Issue price of ₹ 94.00/- and subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR ISSUE PRICE

	The "Basis of the Issue Price" section on page no. 146 of the Prospectus has been updated with the fixed issue price. Please refer to the website of the LM i.e. https://www.novuscaps.com for the offer documents. (You may scan the QR code for accessing the website of Novus Capital Advisors Private Limited)
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INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T-3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 4 pm on T Day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Up to 4 pm on T Day Physical Applications (Syndicate Non-Individual Applications) - Up to 4 pm on T Day Physical Applications (Bank ASBA) - Up to 1 pm on T Day Physical Applications (Syndicate Non-Individual Applications) - Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions	On daily basis transactions
(Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPA's - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI sought as and when.

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Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Pipal Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No. : +91 7969308039 Website: www.vinodtexworld.com E-Mail: info@vinodtexworld.com

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- We require high working capital for our smooth day to day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects
- We derive a significant portion of our revenue from operations from domestic sales which exposes us to risks specific to Indian market and geographies.
- Our Group Companies and Promoter Group Entities operate in the broader textile and garment industry and we have entered into related party transactions with them; however, any potential conflict of interest may still arise despite existing non-compete arrangements with Group Companies.
- The peer review auditor and the statutory auditor of the company are different.
- Our Company, Promoters and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.
- Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
- Our Company has negative cash flows from its operating activity and investing activity, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter	No. of Shares held	Avg. Cost of Acquisition("₹")
Mr. Harsh Vinod Mittal	Promoter	42,13,145	8.86
Mr. Yash Vinod Mittal	Promoter	43,91,795	8.73
Ms. Sweta Yash Mittal	Promoter	2,95,000	14.34

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price is ₹ 94.00/- per equity share.
- The Price-Earnings ratio based on diluted EPS for Fiscal Year 2026 for the Company is 10.48 times.
- Weighted Average Return on Net Worth for Fiscals Years 2026, 2025 and 2024 is 25.60%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

S. No.	Name of the Company	Face Value (₹ Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (₹ Per Share)	PAT (₹ in Lakh)
1	Vinod Texworld Limited*	10.00	94.00	8.97	10.48	24.31%	2,282.89	36.90	1,040.74
									Listed Peers:
2	Jakharia Fabric Limited	10.00	60.50	2.74	22.08	13.10%	666.24	20.91	334.08
3	Borana Weaves Ltd	10.00	306.95	24.35	12.61	22.95%	9973.19	105.67	6,498.88

Notes:

- Considering the nature and size of the business of the Company, the peers are not strictly comparable. However, the above Companies have been included for broad comparison.
- Basic EPS and Diluted EPS refer to the Basic EPS and Diluted EPS sourced from the financial statements of the respective company for the year ended March 31, 2026.
- CMP and P/E Ratio has been computed based on the closing market price of equity shares on Stock exchange (National Stock Exchange of India Limited) as on August 25, 2026, divided by the Basic EPS provided above in the table.
- For listed peers, RONW is computed as profit after tax for the year ended March 31, 2026, divided by Shareholder's equity.
- Shareholder's Equity has been computed as sum of paid-up share capital and reserve & surplus.
- Net Asset Value per share ("NAV") (in Rs.) is computed as the closing net worth divided by the equity shares outstanding as on March 31, 2026.

For detailed information please refer chapter titled "Basis for Issue Price" on page no. 146 of the Prospectus.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth as per the restated financial statements:

S. No	Period	RONW (%)	Weights
1	Financial Year 2023-2024	23.68%	1
2	Financial Year 2024-2025	28.50%	2
3	Financial Year 2025-2026	24.31%	3
	Weighted Average	25.60%	

Notes: Return on Net worth has been calculated as per the following formula:

- The RONW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year.
- Weighted average = Aggregate of year-wise weighted RONW divided by the aggregate of weights i.e. (RONW Weight) for each year / Total of weights

4. Weighted average cost of acquisition of all the shares transacted in the years, 18 months and one year preceding the date of the prospectus

Period	Weighted Average Cost of Acquisition (In Rs.)	Issue Price is "X" Times the Weighted Average Cost of Acquisition	Range of Acquisition Price: Lowest Price - Highest Price (In Rs.)
Last one year and Last 18 Months	Nil	Nil	
3 Years	80	1.18	10-80*

*All allotment was done at the Face Value of Rs. 10 Each.

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
- The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issue of Equity Shares during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of 30 days.

to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of 30 days.

Date of allotment	No. of equity allotted	Face Value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹) in Lakhs
-	-	-	-	-	-	-

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

The price has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the preceding 18 months, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

c. Pricing of shares based on last five Primary Issuance or Secondary transactions

Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions, has been computed.

Weighted average cost of acquisition & Issue Price

Types of transactions	Weighted average cost of acquisition (₹)	Times of Issue Price (i.e. ₹ 94.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 5(a) above.	N.A.*	N.A.*
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 5(b) above.	N.A.*	N.A.*
Weighted average cost of acquisition for primary issuances/secondary transaction as per paragraph 5(c) above	N.A.*	N.A.*

*There were no primary/New Share and secondary sales/acquisition of shares (equity/convertible securities) in last 18 months from the date of the Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the Draft Prospectus filing date: Our Company has not undertaken any Pre-IPO Placements.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the Draft Prospectus filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:					
S. No.	Name of the Shareholder	Pre-issue shareholding as at the date of Advertisement		Post-issue shareholding as at Allotment (3)	
		Number of Equity Shares (3)	Shareholding in (%) (3)	At the Issue Price	
				Number of Equity Shares (3)	Shareholding in (%) (3)
A. PROMOTERS OF THE COMPANY					
1	Mr. Harsh Vinod Mittal	43,91,795	37.86%	43,91,795	27.18%
2	Mr. Yash Vinod Mittal	42,13,145	36.32%	42,13,145	26.08%
3	Ms. Sweta Yash Mittal	2,95,000	2.54%	2,95,000	1.83%
TOTAL (A)		88,99,940	76.72%	88,99,940	55.08%
B. PROMOTER GROUP OF THE COMPANY					
1	Mr. Vinod Mangalchand Mittal	9,00,000	7.76%	9,00,000	5.57%
2	Mr. Radha Vinodkumar Mittal	5,80,060	5.00%	5,80,060	3.59%
3	Mrs. Poonam Harsh Mittal	3,21,200	2.77%	3,21,200	1.99%
4	M/s Harsh V Mittal HUF	50,000	0.43%	50,000	0.31%
5	M/s Yash V Mittal HUF	50,000	0.43%	50,000	0.31%
TOTAL (B)		19,01,260	16.39%	19,01,260	11.77%
ADDITIONAL TOP 10 SHAREHOLDERS OF THE COMPANY					
1.	Flaxen Textiles Private Limited	4,00,000	3.45%	4,00,000	2.48%
2.	Citadel Textiles Private Limited	4,00,000	3.45%	4,00,000	2.48%
TOTAL (C)		8,00,000	6.90%	8,00,000	4.95%
GRAND TOTAL (A+B+C)		1,16,01,200	100.00%	1,16,01,200	71.80%

Notes:

- The Promoter Group shareholder is Mr. Vinod Mangalchand Mittal, Mrs. Radha Vinodkumar Mittal, Mrs. Poonam Harsh Mittal, M/s Harsh V Mittal HUF and M/s Yash V Mittal HUF.
- Includes all options that have been exercised until date of Prospectus and any transfer of equity shares by existing shareholders after the date of the pre-issue advertisement until date of the prospectus.
- Based on the issue price of ₹ 94.00/- and subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR ISSUE PRICE	
	The "Basis of the Issue Price" section on page no. 146 of the Prospectus has been updated with the fixed issue price. Please refer to the website of the LM i.e. https://www.novuscaps.com for the offer documents. (You may scan the QR code for accessing the website of Novus Capital Advisors Private Limited)

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T-3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 4 pm on T Day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Up to 4 pm on T Day Electronic Applications (Syndicate Non-Individual Applications) - Up to 4 pm on T Day
Bid Modification	Physical Applications (Bank ASBA) - Up to 1 pm on T Day Physical Applications (Syndicate Non-Individual Applications) - Up to 12 pm on T Day From issue opening date up to 5 pm on T Day On daily basis transactions.
Validation of bid details with depositories Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCL - PSPs/TPAs - Issuer Banks, Reporting Formats of bid information, UPI analysis report and compliance timelines.	From issue opening date up to 5 pm on T Day On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.

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